

Fill in this information to identify the case:

United States Bankruptcy Court for the:

NORTHERN DISTRICT OF TEXAS

Case number (if known)

Chapter 11

Check if this is an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

04/25

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name	<u>ATXLUB, LLC</u>		
2. All other names debtor used in the last 8 years	<u>DBA WEST TEXAS AUCTIONS</u> <u>DBA METROPLEX AUCTIONS</u> Include any assumed names, trade names and doing business as names		
3. Debtor's federal Employer Identification Number (EIN)	<u>83-2953405</u>		
4. Debtor's address	Principal place of business <u>3416 Ave A</u> <u>Lubbock, TX 79404</u> Number, Street, City, State & ZIP Code	Mailing address, if different from principal place of business P.O. Box, Number, Street, City, State & ZIP Code	
	<u>Lubbock</u> County	Location of principal assets, if different from principal place of business Number, Street, City, State & ZIP Code	
5. Debtor's website (URL)			
6. Type of debtor	<input checked="" type="checkbox"/> Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP)) <input type="checkbox"/> Partnership (excluding LLP) <input type="checkbox"/> Other. Specify: _____		

Debtor

ATXLUB, LLC

Name

Case number (if known)

7. Describe debtor's business**A. Check one:**

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply

- Tax-exempt entity (as described in 26 U.S.C. §501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

8. Under which chapter of the Bankruptcy Code is the debtor filing?**Check one:**

- Chapter 7
- Chapter 9
- Chapter 11. **Check all that apply:**

- Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$3,424,000 (amount subject to adjustment on 4/01/28 and every 3 years after that).
- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and it chooses to proceed under Subchapter V of Chapter 11.
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

- Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years? No. Yes.

If more than 2 cases, attach a separate list.

District	When	Case number
District	When	Case number

Debtor

ATXLUB, LLC

Name

Case number (if known)

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

No
 Yes.

List all cases. If more than 1, attach a separate list

Debtor _____ Relationship _____
 District _____ When _____ Case number, if known _____

11. Why is the case filed in this district? Check all that apply:

Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
 A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

No

Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
 What is the hazard? _____
 It needs to be physically secured or protected from the weather.
 It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
 Other _____

Where is the property?

Number, Street, City, State & ZIP Code

Is the property insured?

No

Yes. Insurance agency _____

Contact name _____

Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

Funds will be available for distribution to unsecured creditors.

After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors

1-49
 50-99
 100-199
 200-999

1,000-5,000
 5,001-10,000
 10,001-25,000

25,001-50,000
 50,001-100,000
 More than 100,000

15. Estimated Assets

\$0 - \$50,000
 \$50,001 - \$100,000
 \$100,001 - \$500,000
 \$500,001 - \$1 million

\$1,000,001 - \$10 million
 \$10,000,001 - \$50 million
 \$50,000,001 - \$100 million
 \$100,000,001 - \$500 million

\$500,000,001 - \$1 billion
 \$1,000,000,001 - \$10 billion
 \$10,000,000,001 - \$50 billion
 More than \$50 billion

16. Estimated liabilities

\$0 - \$50,000

\$1,000,001 - \$10 million

\$500,000,001 - \$1 billion

Debtor

ATXLUB, LLC

Name

Case number (*if known*)

<input type="checkbox"/> \$50,001 - \$100,000	<input type="checkbox"/> \$10,000,001 - \$50 million	<input type="checkbox"/> \$1,000,000,001 - \$10 billion
<input type="checkbox"/> \$100,001 - \$500,000	<input type="checkbox"/> \$50,000,001 - \$100 million	<input type="checkbox"/> \$10,000,000,001 - \$50 billion
<input type="checkbox"/> \$500,001 - \$1 million	<input type="checkbox"/> \$100,000,001 - \$500 million	<input type="checkbox"/> More than \$50 billion

Debtor

ATXLUB, LLC

Name

Case number (if known)

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature
of authorized
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on April 24, 2025
MM / DD / YYYY

X /s/ David Hodges

Signature of authorized representative of debtor

David Hodges

Printed name

Title Managing Member

18. Signature of attorney

X /s/ Max R. Tarbox

Signature of attorney for debtor

Date April 24, 2025

MM / DD / YYYY

Max R. Tarbox 19639950

Printed name

Tarbox Law, P.C.

Firm name

2301 Broadway

Lubbock, TX 79401

Number, Street, City, State & ZIP Code

Contact phone (806) 686-4448

Email address tami@tarboxlaw.com

19639950 TX

Bar number and State

Fill in this information to identify the case:

Debtor name ATXLUB, LLC

United States Bankruptcy Court for the: NORTHERN DISTRICT OF TEXAS

Case number (if known) _____

Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets–Real and Personal Property* (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- Schedule H: Codebtors* (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- Amended Schedule*
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- Other document that requires a declaration* _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on April 24, 2025

X /s/ David Hodges

Signature of individual signing on behalf of debtor

David Hodges

Printed name

Managing Member

Position or relationship to debtor

Fill in this information to identify the case:

Debtor name **ATXLUB, LLC**
 United States Bankruptcy Court for the: **NORTHERN DISTRICT OF TEXAS**
 Case number (if known): _____

Check if this is an
 amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Accion Opportunity Fund 111 W St. John Street # 800 San Jose, CA 95113		Business Loan				\$24,737.98
American Express Amazon Business Card PO Box 981535 EL PASO, TX 79998-1535		Business Credit Card				\$9,326.89
American Express Blue Business Cash Card PO Box 981535 EL PASO, TX 79998-1535		Business Credit Card				\$9,991.51
American Express Business Platinum Card PO Box 981535 EL PASO, TX 79998-1535		Business Credit Card				\$21,153.41
Capital On Tap 675 Ponce De Leon Ave NE Suite 8500 Atlanta, GA 30308		Business Debt				\$23,982.13
Capital One Spark Business PO Box 60519 City of Industry, CA 91716-0519		Business Credit Card				\$15,133.50
Chase Southwest Card PO Box 15298 Wilmington, DE 19850-5298		Business Credit Card				\$12,987.71

Debtor	ATXLUB, LLC	Case number (if known)				
Name						
Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
IOU Financial 600 TownPark Lane, Suite 100. Kennesaw, GA 30144		Business Loan/Lawsuit	Disputed			\$115,817.78
IRS PO Box 7346 Philadelphia, PA 19101		941 PAYMENTS FOR QUARTER 1 2025				\$8,906.55
Newtek Bank 1981 Marcus Avenue, Suite 130 Lake Success, NY 11042		Lubbock Main Warehouse 202 36TH STREET Lubbock, TX 79404		\$325,016.47	\$850,000.00	\$258,024.04
Newtek Bank 1981 Marcus Ave., Suite 130 Lake Success, NY 11042		Second Lien on 2 properties owned by PSH Properties, LLC 1916 43rd Street 215 E. 36th Street		\$144,216.26	\$0.00	\$144,216.26
PayPal Loanbuilder 3505 Silverside Road Wilmington, DE 19810		Business Loan				\$79,606.56
PLEXE 6295 Greenwood Plaza Blvd, Suite 100 Greenwood Village, CO 80111		Business Debt				\$15,000.00
Rapid Finance 4500 East West Highway, 6th Floor Bethesda, MD 20814		Business Loan				\$55,000.00
SBA EIDL Loan Little Rock Commercial Loan Servicing Center 2120 Riverfront Drive, Suite 100 Little Rock, AR 72202		SBA EIDL Loan For COVID				\$735,901.06
Sharon Redden 5407 89th Street Lubbock, TX 79424		Personal loan				\$18,500.00
Texas State Comptroller P.O. Box 13528 Capitol Station Austin, TX 78711		Sales Tax for 1-1-2024-1-31-202 4				\$10,125.72

Debtor	ATXLUB, LLC	Case number (if known)		
Name				
Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.
Texas State Comptroller P.O. Box 13528 Capitol Station Austin, TX 78711		Sales Tax for 12-1-2024-12-31-2 024		\$8,709.28
TMT Investments Inc. 1718 98th Street Lubbock, TX 79423		Business Loan		\$9,835.64
Tom Loveless & Co. 2801 N.W. 156th Street Vancouver, WA 98685		Money due from sale of consigned restaurant equipment previously used by Papa Murphys' restaurants located in Denton and Richardson, TX		\$14,498.00

Fill in this information to identify the case:

Debtor name ATXLUB, LLC

United States Bankruptcy Court for the: NORTHERN DISTRICT OF TEXAS

Case number (if known) _____

Check if this is an amended filing

Official Form 206Sum
Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets

1. **Schedule A/B: Assets-Real and Personal Property** (Official Form 206A/B)

1a. **Real property:**

Copy line 88 from *Schedule A/B*..... \$ 850,000.00

1b. **Total personal property:**

Copy line 91A from *Schedule A/B*..... \$ 456,529.98

1c. **Total of all property:**

Copy line 92 from *Schedule A/B*..... \$ 1,306,529.98

Part 2: Summary of Liabilities

2. **Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)

Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D*..... \$ 1,391,456.52

3. **Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206E/F)

3a. **Total claim amounts of priority unsecured claims:**

Copy the total claims from Part 1 from line 5a of *Schedule E/F*..... \$ 31,384.83

3b. **Total amount of claims of nonpriority amount of unsecured claims:**

Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F*..... +\$ 1,199,415.07

4. **Total liabilities**
Lines 2 + 3a + 3b

\$ 2,622,256.42

Fill in this information to identify the case:

Debtor name ATXLUB, LLC

United States Bankruptcy Court for the: NORTHERN DISTRICT OF TEXAS

Case number (if known) _____

Check if this is an amended filing

Official Form 206A/B

Schedule A/B: Assets - Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents

1. Does the debtor have any cash or cash equivalents?

No. Go to Part 2.

Yes Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

3. **Checking, savings, money market, or financial brokerage accounts (Identify all)**

Name of institution (bank or brokerage firm) Type of account

Last 4 digits of account number

Checking Account:

Alliance Credit Union
8401 Quaker Ave

3.1. Lubbock, TX 79424

Checking Account

7052

\$14.27

Savings Account:

Alliance Credit Union
8401 Quaker Ave

3.2. Lubbock, TX 79424

Savings Account

7051

\$33.81

Business Checking Account

Chase Bank
6503 82nd Street

3.3. Lubbock, TX 79424

Checking Account

6538

\$57.67

4. **Other cash equivalents (Identify all)**

5. **Total of Part 1.**

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$105.75

Part 2: Deposits and Prepayments

6. Does the debtor have any deposits or prepayments?

No. Go to Part 3.

Yes Fill in the information below.

Debtor ATXLUB, LLC _____ Case number (*If known*) _____
Name _____

7. **Deposits, including security deposits and utility deposits**
Description, including name of holder of deposit

7.1. **Security Deposit: Security Deposit Held By Landlord Wilkerson Company** \$1,700.00

7.2. **Security Deposit: Security Deposit Held By Landlord Shapiro Family Limited Partnership** \$1,050.00

8. **Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent**
Description, including name of holder of prepayment

9. **Total of Part 2.** \$2,750.00
Add lines 7 through 8. Copy the total to line 81.

Part 3: Accounts receivable

10. Does the debtor have any accounts receivable?

No. Go to Part 4.
 Yes Fill in the information below.

11. **Accounts receivable**

11a. 90 days old or less:	<u>52,174.23</u>	-	<u>0.00</u>	=	<u>\$52,174.23</u>
	face amount		doubtful or uncollectible accounts		

12. **Total of Part 3.** \$52,174.23

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

Part 4: Investments

13. Does the debtor own any investments?

No. Go to Part 5.
 Yes Fill in the information below.

Part 5: Inventory, excluding agriculture assets

18. Does the debtor own any inventory (excluding agriculture assets)?

No. Go to Part 6.
 Yes Fill in the information below.

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

No. Go to Part 7.
 Yes Fill in the information below.

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

No. Go to Part 8.
 Yes Fill in the information below.

Debtor	<u>ATXLUB, LLC</u> Name	Case number (<i>If known</i>)		
	General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39.	Office furniture			
40.	Office fixtures			
41.	Office equipment, including all computer equipment and communication systems equipment and software Furniture and Equipment Located at 3416 Ave A: \$10,000 Value 5 computer workstations with 2 monitors 2 printers computer server with 2 monitors camera security system Pallet racking Stationary Merchandising Pegboard Shelving Units Rolling Black Wire Shelving Units Pallet Jacks Rolling Carts	Unknown	N/A	\$10,000.00
	Furniture and Equipment: Located at 3823 Ave A, Lubbock, Texas 1 computer with 2 monitors 1 printer Pallet Racking Rolling Black Wire Shelving Units Pallet Jacks Rolling Carts	Unknown	N/A	\$5,000.00
	Furniture and Equipment: Located at 305 S Milam Street 1 computer with 2 monitors 1 printer camera security system Pallet Racking Stationary Merchandising Pegboard Shelving Units Rolling Black Wire Shelving Units Pallet Jacks Rolling Carts	Unknown	N/A	\$5,000.00
42.	Collectibles Examples: Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles			
43.	Total of Part 7. Add lines 39 through 42. Copy the total to line 86.			\$20,000.00
44.	Is a depreciation schedule available for any of the property listed in Part 7?	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
45.	Has any of the property listed in Part 7 been appraised by a professional within the last year?	<input type="checkbox"/> No <input checked="" type="checkbox"/> Yes		

Part 8: **Machinery, equipment, and vehicles**

Debtor ATXLUB, LLC
Name

Case number (*If known*) _____

46. Does the debtor own or lease any machinery, equipment, or vehicles?

No. Go to Part 9.
 Yes Fill in the information below.

General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles

47.1. <u>2024 Chevrolet Truck 1500</u>	<u>Unknown</u>	<u>N/A</u>	<u>\$39,500.00</u>
47.2. <u>2024 GMC Truck 2500</u>	<u>Unknown</u>	<u>N/A</u>	<u>\$72,000.00</u>
47.3. <u>2023 Black Look Trailer 26ft</u> <u>VIN: 53BLTEB2XPR008310</u>	<u>Unknown</u>	<u>N/A</u>	<u>\$10,000.00</u>

48. Watercraft, trailers, motors, and related accessories *Examples:* Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels

49. Aircraft and accessories

50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)

Toyota Forklift-Model 7FGU25

Serial # 76933

Unknown

N/A

\$25,000.00

<u>2023 Lift Hero Electric Forklift</u> <u>Model: CPD25</u>	<u>Unknown</u>	<u>N/A</u>	<u>\$25,000.00</u>
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Inventory

a: \$165,000 General merchandise
b: \$15,000 Halloween merchandise
c: \$30,000 Christmas merchandise

Unknown

N/A

\$210,000.00

51. Total of Part 8.

Add lines 47 through 50. Copy the total to line 87.

\$381,500.00

52. Is a depreciation schedule available for any of the property listed in Part 8?

No
 Yes

53. Has any of the property listed in Part 8 been appraised by a professional within the last year?

No
 Yes

Part 9: Real property

54. Does the debtor own or lease any real property?

No. Go to Part 10.
 Yes Fill in the information below.

55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Debtor ATXLUB, LLC _____ Case number (*If known*) _____
Name _____

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building, if available.)	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
55.1. Lubbock Main Warehouse 202 36TH STREET Lubbock, TX 79404	Fee simple	\$0.00	N/A	\$850,000.00

56. **Total of Part 9.** _____ **\$850,000.00**

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets.
Copy the total to line 88.

57. **Is a depreciation schedule available for any of the property listed in Part 9?**
 No
 Yes

58. **Has any of the property listed in Part 9 been appraised by a professional within the last year?**
 No
 Yes

Part 10: Intangibles and intellectual property

59. **Does the debtor have any interests in intangibles or intellectual property?**

No. Go to Part 11.
 Yes Fill in the information below.

Part 11: All other assets

70. **Does the debtor own any other assets that have not yet been reported on this form?**
Include all interests in executory contracts and unexpired leases not previously reported on this form.

No. Go to Part 12.
 Yes Fill in the information below.

Debtor ATXLUB, LLC
Name

Case number (*If known*) _____

Part 12: **Summary**

In Part 12 copy all of the totals from the earlier parts of the form

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1</i>	<u>\$105.75</u>	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	<u>\$2,750.00</u>	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	<u>\$52,174.23</u>	
83. Investments. <i>Copy line 17, Part 4.</i>	<u>\$0.00</u>	
84. Inventory. <i>Copy line 23, Part 5.</i>	<u>\$0.00</u>	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	<u>\$0.00</u>	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	<u>\$20,000.00</u>	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	<u>\$381,500.00</u>	
88. Real property. <i>Copy line 56, Part 9.....></i>		<u>\$850,000.00</u>
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	<u>\$0.00</u>	
90. All other assets. <i>Copy line 78, Part 11.</i>	<u>\$0.00</u>	
91. Total. Add lines 80 through 90 for each column	<u>\$456,529.98</u>	+ 91b. <u>\$850,000.00</u>
92. Total of all property on Schedule A/B. Add lines 91a+91b=92		<u>\$1,306,529.98</u>

Fill in this information to identify the case:

Debtor name ATXLUB, LLC

United States Bankruptcy Court for the: NORTHERN DISTRICT OF TEXAS

Case number (if known) _____

Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.

Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

2.1 Alliance Credit Union

Creditor's Name

P.O. Box 64970
Lubbock, TX 79464

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

04/2022

Last 4 digits of account number

ATXLUB LLC

Do multiple creditors have an interest in the same property?

No

Yes. Specify each creditor, including this creditor and its relative priority.

1. Alliance Credit Union
2. Alliance Credit Union
3. Newtek Bank

Describe debtor's property that is subject to a lien

Lubbock Main Warehouse
202 36TH STREET
Lubbock, TX 79404

Column A

Amount of claim

Do not deduct the value of collateral.

\$684,168.24

Column B

Value of collateral that supports this claim

\$850,000.00

Describe the lien

Mortgage 1st Lien

Is the creditor an insider or related party?

No

Yes

Is anyone else liable on this claim?

No

Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

Contingent
 Unliquidated
 Disputed

2.2 Alliance Credit Union

Creditor's Name

P.O. Box 64970
Lubbock, TX 79464

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

06/2023

Describe debtor's property that is subject to a lien

Lubbock Main Warehouse
202 36TH Street
Lubbock, TX 79404

\$98,839.33

\$850,000.00

Line of Credit

Describe the lien

Mortgage 2nd Lien

Is the creditor an insider or related party?

No

Yes

Is anyone else liable on this claim?

No

Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Debtor ATXLUB, LLC
Name _____

Case number (if known) _____

Last 4 digits of account number

ATXLUB LLC

Do multiple creditors have an interest in the same property?

No

Yes. Specify each creditor, including this creditor and its relative priority.

Specified on line 2.1

As of the petition filing date, the claim is:

Check all that apply

- Contingent
- Unliquidated
- Disputed

2.3 First Citizens Bank

Creditor's Name

**155 Commerce Way
Portsmouth, NH 03801**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

11/27/2023

Last 4 digits of account number

2246

Do multiple creditors have an interest in the same property?

No

Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

\$32,000.00

\$25,000.00

Toyota Forklift-Model 7FGU25

Serial # 76933

Describe the lien

Certificate of Title

Is the creditor an insider or related party?

No

Yes

Is anyone else liable on this claim?

No

Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

- Contingent
- Unliquidated
- Disputed

2.4 GM Financial

Creditor's Name

**801 Cherry Street
Fort Worth, TX 76102**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

12/13/2023

Last 4 digits of account number

7852

Do multiple creditors have an interest in the same property?

No

Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

\$41,986.80

\$39,500.00

2024 Chevrolet Truck 1500

Describe the lien

Certificate of Title

Is the creditor an insider or related party?

No

Yes

Is anyone else liable on this claim?

No

Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

- Contingent
- Unliquidated
- Disputed

2.5 GM Financial

Creditor's Name

**801 Cherry Street
Fort Worth, TX 76102**

Creditor's mailing address

Describe debtor's property that is subject to a lien

\$65,229.42

\$72,000.00

2024 GMC Truck 2500

Describe the lien

Debtor **ATXLUB, LLC**
Name

Case number (if known)

Certificate of Title

Is the creditor an insider or related party?

No
 Yes

Is anyone else liable on this claim?

No
 Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Creditor's email address, if known

Date debt was incurred

06/29/2024

Last 4 digits of account number

8893

Do multiple creditors have an interest in the same property?

No
 Yes. Specify each creditor, including this creditor and its relative priority.

As of the petition filing date, the claim is:

Check all that apply

Contingent
 Unliquidated
 Disputed

2.6 Newtek Bank

Creditor's Name

1981 Marcus Avenue, Suite 130
Lake Success, NY 11042

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

11/2023

Last 4 digits of account number
2018

Do multiple creditors have an interest in the same property?

No
 Yes. Specify each creditor, including this creditor and its relative priority.

Specified on line 2.1

Describe debtor's property that is subject to a lien

\$325,016.47

\$850,000.00

Lubbock Main Warehouse
202 36TH STREET
Lubbock, TX 79404

Describe the lien

Mortgage 3rd Lien

Is the creditor an insider or related party?

No
 Yes

Is anyone else liable on this claim?

No
 Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

Contingent
 Unliquidated
 Disputed

2.7 Newtek Bank

Creditor's Name

1981 Marcus Ave., Suite 130
Lake Success, NY 11042

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

06/18/2024

Last 4 digits of account number
1618

Do multiple creditors have an interest in the same property?

Describe debtor's property that is subject to a lien

\$144,216.26

\$0.00

Second Lien on 2 properties owned by PSH Properties, LLC
1916 43rd Street
215 E. 36th Street

Describe the lien

Is the creditor an insider or related party?

No
 Yes

Is anyone else liable on this claim?

No
 Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

Debtor **ATXLUB, LLC**
Name _____

Case number (if known) _____

No Contingent
 Yes. Specify each creditor, Unliquidated
including this creditor and its relative Disputed priority.

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

\$1,391,456.5

2

Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address

On which line in Part 1 did
you enter the related creditor?

Last 4 digits of
account number for
this entity

Fill in this information to identify the case:

Debtor name ATXLUB, LLC

United States Bankruptcy Court for the: NORTHERN DISTRICT OF TEXAS

Case number (if known) _____

Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

No. Go to Part 2.

Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

	Total claim	Priority amount
2.1 Priority creditor's name and mailing address Internal Revenue Service P.O. Box 7346 Philadelphia, PA 19101-7346	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$0.00 \$0.00
Date or dates debt was incurred	Basis for the claim: FOR NOTICE PURPOSES ONLY	
Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
2.2 Priority creditor's name and mailing address IRS PO Box 7346 Philadelphia, PA 19101	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$8,906.55 \$0.00
Date or dates debt was incurred 02/7/2025	Basis for the claim: 941 PAYMENTS FOR QUARTER 1 2025	
Last 4 digits of account number 3405 Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

Debtor	Case number (if known)	
2.3	<p>ATXLUB, LLC Name</p> <p>Priority creditor's name and mailing address IRS P.O. Box 7346 Philadelphia, PA 19101</p> <p>Date or dates debt was incurred</p> <p>Last 4 digits of account number 3405</p> <p>Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)</p> <p>As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed </p> <p>Basis for the claim: Quarter 1 940 Taxes</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes </p>	\$253.53 \$0.00
2.4	<p>Priority creditor's name and mailing address Lubbock Central Appraisal District 2109 Ave Q Lubbock, TX 79411</p> <p>Date or dates debt was incurred 01/31/2025</p> <p>Last 4 digits of account number 4742</p> <p>Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)</p> <p>As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed </p> <p>Basis for the claim: FFM & E, VEH Taxes for ATXLUB LLC</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes </p>	\$2,638.34 \$0.00
2.5	<p>Priority creditor's name and mailing address Tarrant County 100 E. Weatherford Fort Worth, TX 76196</p> <p>Date or dates debt was incurred 01/31/2025</p> <p>Last 4 digits of account number 9896</p> <p>Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)</p> <p>As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed </p> <p>Basis for the claim: Business Property Taxes for Arlington Location 2024</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes </p>	\$337.73 \$0.00
2.6	<p>Priority creditor's name and mailing address Texas Attorney General P.O. Box 12548 Austin, TX 78711</p> <p>Date or dates debt was incurred</p> <p>Last 4 digits of account number</p> <p>Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)</p> <p>As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed </p> <p>Basis for the claim: FOR NOTICE PURPOSES ONLY</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes </p>	\$0.00 \$0.00

Debtor	ATXLUB, LLC Name	Case number (if known)		
2.7	<p>Priority creditor's name and mailing address Texas State Comptroller P.O. Box 13528 Capitol Station Austin, TX 78711</p> <p>Date or dates debt was incurred 02/20/2025</p> <p>Last 4 digits of account number 5198</p> <p>Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: Sales Tax for 1-1-2024-1-31-2024</p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	\$10,125.72	\$0.00
2.8	<p>Priority creditor's name and mailing address Texas State Comptroller P.O. Box 13528 Capitol Station Austin, TX 78711</p> <p>Date or dates debt was incurred 01/20/2025</p> <p>Last 4 digits of account number 5198</p> <p>Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: Sales Tax for 12-1-2024-12-31-2024</p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	\$8,709.28	\$0.00
2.9	<p>Priority creditor's name and mailing address Texas Workforce Commission (TWC) 101 East 15th Street, Room 556 Austin, TX 78778</p> <p>Date or dates debt was incurred 1/1/2025 - 3/31/2025</p> <p>Last 4 digits of account number 8460</p> <p>Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: 2025 Quarter 1 TX Unemployment Taxes</p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	\$413.68	\$0.00
2.10	<p>Priority creditor's name and mailing address U.S. Attorney General U.S. Department of Justice 10th & Pennsylvania Ave Washington, DC 20530</p> <p>Date or dates debt was incurred</p> <p>Last 4 digits of account number</p> <p>Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: FOR NOTICE PURPOSES ONLY</p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	\$0.00	\$0.00

Debtor	ATXLUB, LLC	Case number (if known)
Name		
2.11	Priority creditor's name and mailing address U.S. Attorney's Office 1205 Texas Ave. Room 700 Lubbock, TX 79401	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed
Date or dates debt was incurred		Basis for the claim: FOR NOTICE PURPOSES ONLY
Last 4 digits of account number		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
Part 2: List All Creditors with NONPRIORITY Unsecured Claims		
3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.		
3.1	Nonpriority creditor's name and mailing address Accion Opportunity Fund 111 W St. John Street # 800 San Jose, CA 95113 Date(s) debt was incurred <u>01/05/2024</u> Last 4 digits of account number <u>4689</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Business Loan Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.2	Nonpriority creditor's name and mailing address American Express Amazon Business Card PO Box 981535 EL PASO, TX 79998-1535 Date(s) debt was incurred <u>Date Opened: 01/4/2024</u> <u>Last Used: 03/12/2025</u> Last 4 digits of account number <u>1019</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Business Credit Card Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.3	Nonpriority creditor's name and mailing address American Express Blue Business Cash Card PO Box 981535 EL PASO, TX 79998-1535 Date(s) debt was incurred <u>Date Opened: 07/1/2023</u> <u>Last Used: 03/17/2025</u> Last 4 digits of account number <u>1000</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Business Credit Card Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.4	Nonpriority creditor's name and mailing address American Express Business Platinum Card PO Box 981535 EL PASO, TX 79998-1535 Date(s) debt was incurred <u>Date Opened: 01/1/2023</u> <u>Last Used: 02/9/2025</u> Last 4 digits of account number <u>1009</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Business Credit Card Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.5	Nonpriority creditor's name and mailing address Capital On Tap 675 Ponce De Leon Ave NE Suite 8500 Atlanta, GA 30308 Date(s) debt was incurred <u>04/16/2024</u> Last 4 digits of account number <u>0282</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Business Debt Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

Debtor	ATXLUB, LLC Name	Case number (if known)	
3.6	<p>Nonpriority creditor's name and mailing address Capital One Spark Business PO Box 60519 City of Industry, CA 91716-0519</p> <p>Date(s) debt was incurred <u>02/16/2022</u></p> <p>Last 4 digits of account number <u>1189</u></p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: Business Credit Card</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	\$15,133.50
3.7	<p>Nonpriority creditor's name and mailing address Capital One Spark Green PO Box 60519 City of Industry, CA 91716-0519</p> <p>Date(s) debt was incurred <u>08/07/2023</u></p> <p>Last 4 digits of account number <u>4660</u></p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: Business Credit Card</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	\$5,776.01
3.8	<p>Nonpriority creditor's name and mailing address Chase Business Premier Ink Card PO Box 15298 Wilmington, DE 19850-5298</p> <p>Date(s) debt was incurred <u>Date Opened: 10/1/2023</u> <u>Last Used: 03/10/2025</u></p> <p>Last 4 digits of account number <u>5573</u></p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: Business Credit Card</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	\$4,973.67
3.9	<p>Nonpriority creditor's name and mailing address Chase Southwest Card PO Box 15298 Wilmington, DE 19850-5298</p> <p>Date(s) debt was incurred <u>Date Opened: 12/1/2022</u> <u>Last Used: 03/10/2025</u></p> <p>Last 4 digits of account number <u>2411</u></p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: Business Credit Card</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	\$12,987.71
3.10	<p>Nonpriority creditor's name and mailing address FNBO Business Card PO Box 2818 Omaha, NE 68103-2818</p> <p>Date(s) debt was incurred <u>01/01/2023</u></p> <p>Last 4 digits of account number <u>1906</u></p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: Business Credit Card</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	\$6,305.40
3.11	<p>Nonpriority creditor's name and mailing address FUJI Funding, LLC 1950 Swarthmore Ave, Unit 2 Lakewood, NJ 08701</p> <p>Date(s) debt was incurred <u>09/18/2024</u></p> <p>Last 4 digits of account number <u>3405</u></p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed</p> <p>Basis for the claim: Loan/Lawsuit</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	Unknown
3.12	<p>Nonpriority creditor's name and mailing address IOU Financial 600 TownPark Lane, Suite 100. Kennesaw, GA 30144</p> <p>Date(s) debt was incurred <u>05/3/2024</u></p> <p>Last 4 digits of account number <u>4692</u></p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed</p> <p>Basis for the claim: Business Loan/Lawsuit</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	\$115,817.78

Debtor	ATXLUB, LLC Name	Case number (if known)	
3.13	Nonpriority creditor's name and mailing address PayPal Loanbuilder 3505 Silverside Road Wilmington, DE 19810 Date(s) debt was incurred <u>07/15/2020</u> Last 4 digits of account number <u>6088</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Loan</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$79,606.56
3.14	Nonpriority creditor's name and mailing address Penske Truck Leasing RT 10 Green Hills PO Box 563 Reading, PA 19603-0563 Date(s) debt was incurred Last 4 digits of account number <u>6206</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$3,005.00
3.15	Nonpriority creditor's name and mailing address PLEXE 6295 Greenwood Plaza Blvd, Suite 100 Greenwood Village, CO 80111 Date(s) debt was incurred <u>09/19/2024</u> Last 4 digits of account number <u>ATXLUB LLC</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$15,000.00
3.16	Nonpriority creditor's name and mailing address Progressive Commercial Insurance 300 North Commons Blvd Cleveland, OH 44143 Date(s) debt was incurred Last 4 digits of account number <u>6714</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$7,038.00
3.17	Nonpriority creditor's name and mailing address Rapid Finance 4500 East West Highway, 6th Floor Bethesda, MD 20814 Date(s) debt was incurred <u>09/19/2024</u> Last 4 digits of account number <u>3933</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Loan</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$55,000.00
3.18	Nonpriority creditor's name and mailing address Republic Services 1212 Harrison Ave Arlington, TX 76011 Date(s) debt was incurred <u>02/15/2025</u> Last 4 digits of account number <u>5908</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$760.28
3.19	Nonpriority creditor's name and mailing address SBA EIDL Loan Little Rock Commercial Loan Servicing Center 2120 Riverfront Drive, Suite 100 Little Rock, AR 72202 Date(s) debt was incurred <u>2020</u> Last 4 digits of account number <u>7402</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>SBA EIDL Loan For COVID</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$735,901.06

Debtor	ATXLUB, LLC Name	Case number (if known)	
3.20	Nonpriority creditor's name and mailing address Sharon Redden 5407 89th Street Lubbock, TX 79424 Date(s) debt was incurred <u>11/2024</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Personal loan Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$18,500.00
3.21	Nonpriority creditor's name and mailing address TMT Investments Inc. 1718 98th Street Lubbock, TX 79423 Date(s) debt was incurred <u>04/10/2023</u> Last 4 digits of account number <u>ATXLUB LLC</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Business Loan Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$9,835.64
3.22	Nonpriority creditor's name and mailing address Tom Loveless & Co. 2801 N.W. 156th Street Vancouver, WA 98685 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Money due from sale of consigned restaurant equipment previously used by Papa Murphys' restaurants located in Denton and Richardson, TX Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$14,498.00
3.23	Nonpriority creditor's name and mailing address TXU Energy PO Box 650638 Dallas, TX 75265 Date(s) debt was incurred <u>03/13/2025</u> Last 4 digits of account number <u>7400</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Business Debt Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,372.54
3.24	Nonpriority creditor's name and mailing address Uber Freight, LLC 555 Market Street, 14th Floor San Francisco, CA 94105 Date(s) debt was incurred <u>2025</u> Last 4 digits of account number <u>ATXLUB LLC</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Business Debt Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$7,712.00

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

	Name and mailing address	On which line in Part1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1	Lieberman & Klestzick, LLP Yonatan Klestzick, Esq. PO Box 356 Cedarhurst, NY 11516	Line <u>3.11</u>	<u>2024</u>
		<input type="checkbox"/> Not listed. Explain _____	
4.2	Lieberman & Klestzick, LLP Yonatan Klestzick, Esq. 381 Sunrise Highway, 3rd Floor Lynbrook, NY 11563	Line <u>3.11</u>	<u>2024</u>
		<input type="checkbox"/> Not listed. Explain _____	

Debtor	ATXLUB, LLC Name	Case number (if known)
	Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?
4.3	Taylor Dove Hunter, Maclean, Exley & Dunn, P.C. 200 E Saint Julian Street Savannah, GA 31401	Line <u>3.12</u>
		<input type="checkbox"/> Not listed. Explain _____

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

5a. Total claims from Part 1

5b. Total claims from Part 2

5c. Total of Parts 1 and 2

Lines 5a + 5b = 5c.

Total of claim amounts	
5a.	\$ 31,384.83
5b.	+ \$ 1,199,415.07
5c.	\$ 1,230,799.90

Fill in this information to identify the case:

Debtor name ATXLUB, LLC

United States Bankruptcy Court for the: NORTHERN DISTRICT OF TEXAS

Case number (if known) _____

Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.

Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1. State what the contract or lease is for and the nature of the debtor's interest

Debtor leases Penske Box Truck for delivery to and from its Amarillo location and for consignment auctions.
Term of lease:
03/08/2022 03/20/2026.
Payment: \$2,173.60 per month.

State the term remaining

List the contract number of any government contract

**Penske Truck Leasing Co
2675 Morgantown Road
Reading, PA 19607**

2.2. State what the contract or lease is for and the nature of the debtor's interest

**Amarillo Location
Warehouse 305 S
Milam Street, Amarillo,
Texas 79106.**
Term: month-to-month
Payment: \$1,200 per month

State the term remaining

List the contract number of any government contract

**Shapiro Family Limited Partnership
P.O. Box 1948
Amarillo, TX 79105**

2.3. State what the contract or lease is for and the nature of the debtor's interest

Storage Location in Lubbock - 3823 Ave A, Lubbock, Texas 79404
Term: 12 2024 to 12 2025
Payment: \$1,700 per month

State the term remaining

List the contract number of any government contract

**Wilkerson Company
PO Box 2525
Lubbock, TX 79408**

Debtor 1 **ATXLUB, LLC**

First Name

Middle Name

Last Name

Case number (if known)

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

Fill in this information to identify the case:

Debtor name ATXLUB, LLC

United States Bankruptcy Court for the: NORTHERN DISTRICT OF TEXAS

Case number (if known) _____

Check if this is an amended filing

Official Form 206H
Schedule H: Your Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Do you have any codebtors?

No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
 Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor

Column 2: Creditor

Name

Mailing Address

Name

Check all schedules that apply:

2.1	Preston Hodges	4215 41st Street Lubbock, TX 79413	Chase Southwest Card	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.9</u> <input type="checkbox"/> G _____
2.2	Preston Hodges	4215 41st Street Lubbock, TX 79413	American Express Blue Business Cash Card	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.3</u> <input type="checkbox"/> G _____
2.3	Preston Hodges	4215 41st Street Lubbock, TX 79413	American Express Amazon Business Card	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.2</u> <input type="checkbox"/> G _____
2.4	PSH Properties, LLC	PO Box 962 Lubbock, TX 79408	Newtek Bank	<input checked="" type="checkbox"/> D <u>2.7</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____

Fill in this information to identify the case:

Debtor name ATXLUB, LLC

United States Bankruptcy Court for the: NORTHERN DISTRICT OF TEXAS

Case number (if known) _____

Check if this is an amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

04/25

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income

1. Gross revenue from business

None.

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

Sources of revenue
Check all that apply

Gross revenue
(before deductions and exclusions)

From the beginning of the fiscal year to filing date:
From 1/01/2025 to Filing Date

Operating a business

\$368,622.65

Other _____

For prior year:
From 1/01/2024 to 12/31/2024

Operating a business

\$2,041,928.24

Other _____

For year before that:
From 1/01/2023 to 12/31/2023

Operating a business

\$1,747,890.00

Other _____

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

None.

Description of sources of revenue

Gross revenue from each source
(before deductions and exclusions)

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers--including expense reimbursements--to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$8,575. (This amount may be adjusted on 4/01/28 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

None.

Creditor's Name and Address

Dates

Total amount of value

Reasons for payment or transfer
Check all that apply

Debtor ATXLUB, LLC

Case number (if known) _____

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer Check all that apply
3.1. Alliance Credit Union PO Box 64970 Lubbock, TX 79464	1/13/2025 1/13/2025 1/27/2025 2/16/2025 2/16/2025 2/26/2025 3/14/2025 3/14/2025 3/24/2025	\$14,993.24	<input checked="" type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
3.2. Jayson Cluff 13405 CR 1600, Ste #1 Wolfforth, TX 79382	01/03/2025	\$28,641.57	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>Consignment Payments</u>
3.3. Kairos Wholesale 1337 W. Kansas Ave McPherson, KS 67460	1/13/2025 1/27/2025 1/27/2025 2/3/2025 2/11/2025 2/24/2025 3/3/2025 3/10/2025 3/17/2025 3/24/2025	\$89,400.00	<input checked="" type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>Auction Inventory</u>
3.4. Lubbock C.A.D. 2109 Ave Q Lubbock, TX 79411	02/27/2025	\$14,779.40	<input checked="" type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>Property Taxes</u>
3.5. Newtek Bank 1981 Marcus Ave., Suite 130 Lake Success, NY 11042	1/6/2025 1/6/2025 2/5/2025 2/12/2025 3/12/2025	\$15,852.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>Newtek SBA Loan</u>
3.6. Trevor's Home Supply 2550 Ave A Lubbock, TX 79404	1/13/2025 1/13/2025 1/30/2025 1/30/2025 2/11/2025 2/11/2025 2/19/2025 2/23/2025 3/3/2025 3/6/2025	\$22,761.12	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>Consignment Payments</u>

Debtor ATXLUB, LLC

Case number (if known) _____

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer Check all that apply
3.7. Zapps Marketplace LLC 105 Metrolina Drive Shelby, NC 28150	1/29/2025 2/4/2025 2/18/2025	\$12,000.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>Auction Inventory</u>

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$8,575. (This amount may be adjusted on 4/01/28 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

 None.

Insider's name and address	Dates	Total amount of value	Reasons for payment or transfer
Relationship to debtor			

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

 None

Creditor's name and address	Describe of the Property	Date	Value of property

6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

 None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount

Part 3: Legal Actions or Assignments**7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

 None.

Case title Case number	Nature of case	Court or agency's name and address	Status of case
7.1. FUJI FUNDING LLC -against- ATXLUB LLC D/B/A WEST TEXAS AUCTIONS AND DAVID JAMES HODGES 620436/2024	Collection	Supreme Court of the State of New York County of Nassau 262 Old Country Road Mineola, NY 11501	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.2. IOU CENTRAL, INC. DBA IOU FINANCIAL, INC. VS. ATXLUB LLC HODGES, DAVID 24GC08250	Collection	Superior Court of Cobb County State of Georgia 70 Haynes Street Clerk of Superior Court: Connie Taylor Marietta, GA 30090	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

Debtor ATXLUB, LLC

Case number (if known) _____

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

None

Part 4: Certain Gifts and Charitable Contributions**9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000**

None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
9.1. <u>High Cotton Relief Fund 4361 S Congress Ave Suite 101 Austin, TX 78745</u>	<u>Donation Cash</u>	<u>04/20/2023 & 06/03/2024</u>	<u>\$6,200.00</u>
<u>Recipients relationship to debtor</u> <u>None</u>			
9.2. <u>Hillcrest Country Club 4011 N Boston Ave Lubbock, TX 79415</u>	<u>Donation Cash</u>	<u>06/06/2024</u>	<u>\$2,465.39</u>
<u>Recipients relationship to debtor</u> <u>None</u>			
9.3. <u>Texas Tech Red Raider Club PO Box 45055 Lubbock, TX 79409</u>	<u>Donation Cash</u>	<u>April-August 2023 & January-July 2024</u>	<u>\$18,583.75</u>
<u>Recipients relationship to debtor</u> <u>None</u>			
9.4. <u>Team Luke Hope for Minds PO Box 64323 Lubbock, TX 79464</u>	<u>Donation Cash</u>	<u>05/08/2023 & 08/01/2024</u>	<u>\$7,500.00</u>
<u>Recipients relationship to debtor</u> <u>None</u>			
9.5. <u>West Texas Hero Homes 7205 Kewanee Ave Lubbock, TX 79424</u>	<u>Donation Cash</u>	<u>09/07/2023</u>	<u>\$1,500.00</u>
<u>Recipients relationship to debtor</u> <u>None</u>			

Part 5: Certain Losses**10. All losses from fire, theft, or other casualty within 1 year before filing this case.**

None

Debtor **ATXLUB, LLC**

Case number (if known)

Description of the property lost and how the loss occurred	Amount of payments received for the loss	Dates of loss	Value of property lost
If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received.			List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).

Part 6: Certain Payments or Transfers

11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

None.

Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
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12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

None.

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
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13. Transfers not already listed on this statement

List any transfers of money or other property - by sale, trade, or any other means - made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

None.

Who received transfer? Address	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
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Part 7: Previous Locations

14. Previous addresses

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

Does not apply

Address	Dates of occupancy From-To
14.1. Metroplex Auctions 2409 Ave J Suite B Arlington, TX 76006	06/2019-01/2025

Part 8: Health Care Bankruptcies

15. Health Care bankruptcies

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

No. Go to Part 9.

Yes. Fill in the information below.

Debtor ATXLUB, LLC

Case number (if known) _____

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
---------------------------	--	---

Part 9: Personally Identifiable Information**16. Does the debtor collect and retain personally identifiable information of customers?**

No.
 Yes. State the nature of the information collected and retained.

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

No. Go to Part 10.
 Yes. Does the debtor serve as plan administrator?

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units**18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

None

Financial Institution name and Address	Last 4 digits of account number	Type of account or instrument	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
18.1. Chase Checking 6503 82nd Street Lubbock, TX 79424	XXXX-6375	<input checked="" type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money Market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other _____	02/2025	\$0.00

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

None

Depository institution name and address	Names of anyone with access to it Address	Description of the contents	Does debtor still have it?
---	--	-----------------------------	----------------------------

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

None

Facility name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
---------------------------	-----------------------------------	-----------------------------	----------------------------

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own**21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

None

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

page 6

Debtor ATXLUB, LLC

Case number (if known) _____

Owner's name and address	Location of the property	Describe the property	Value
Diane Frazier Dacus	Debtor's Lubbock Warehouse 3416 Ave. A Lubbock, TX 79404	Contents of home held on consignment	\$10,000.00

Part 12: Details About Environment Information

For the purpose of Part 12, the following definitions apply:

Environmental law means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).

Site means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.

Hazardous material means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.22. **Has the debtor been a party in any judicial or administrative proceeding under any environmental law?** Include settlements and orders.

No.
 Yes. Provide details below.

Case title Case number	Court or agency name and address	Nature of the case	Status of case
---------------------------	-------------------------------------	--------------------	----------------

23. **Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?**

No.
 Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
-----------------------	---------------------------------------	-----------------------------	----------------

24. **Has the debtor notified any governmental unit of any release of hazardous material?**

No.
 Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
-----------------------	---------------------------------------	-----------------------------	----------------

Part 13: Details About the Debtor's Business or Connections to Any Business25. **Other businesses in which the debtor has or has had an interest**

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

None

Business name address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.	Dates business existed
-----------------------	-------------------------------------	--	------------------------

26. **Books, records, and financial statements**

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

None

Name and address	Date of service From-To
------------------	----------------------------

Debtor ATXLUB, LLC

Case number (if known) _____

Name and address

**Date of service
From-To**

01/01/2019-Present

26a.1. **David Hodges**
5610 115th Street
Lubbock, TX 79424

26a.2. **Jerry Hill**
Anderson Hill, LLP
1910 W. American Blvd
Muleshoe, TX 79347

01/01/2019-Present

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

None

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

None

Name and address

**If any books of account and records are
unavailable, explain why**

26c.1. **Debtor**

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

None

Name and address

26d.1. **Alliance Credit Union**
PO Box 64970
Lubbock, TX 79464

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

No

Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the inventory	Date of inventory	The dollar amount and basis (cost, market, or other basis) of each inventory
--	--------------------------	---

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
David Hodges	5610 115th Street Lubbock, TX 79424	Managing Member	50%
Kim Hodges	5610 115th Street Lubbock, TX 79424	Managing Member	50%

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

Debtor ATXLUB, LLC

Case number (if known) _____

No
 Yes. Identify below.

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

No
 Yes. Identify below.

	Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.1	David Hodges 5610 115th Street Lubbock, TX 79424	\$104,000.00	01/2024 to 12/2024	2024 Salary
	Relationship to debtor <u>Managing Member</u>			
30.2	Kim Hodges 5610 115th Street Lubbock, TX 79424	\$12,000.00	01/2024 to 12/2024	2024 Salary
	Relationship to debtor <u>Managing Member</u>			

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

No
 Yes. Identify below.

Name of the parent corporation	Employer Identification number of the parent corporation

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

No
 Yes. Identify below.

Name of the pension fund	Employer Identification number of the pension fund

Debtor ATXLUB, LLC

Case number (if known) _____

Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both.
18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on April 24, 2025

/s/ David Hodges

Signature of individual signing on behalf of the debtor

David Hodges

Printed name

Position or relationship to debtor Managing Member

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

No
 Yes

**United States Bankruptcy Court
Northern District of Texas**

In re ATXLUB, LLC

Debtor(s)

Case No.

Chapter

11

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept	\$ <u>20,000.00</u>
Prior to the filing of this statement I have received	\$ <u>20,000.00</u>
Balance Due	\$ <u>0.00</u>

2. The source of the compensation paid to me was:

Debtor Other (specify): **WTXAUCTIONS, LLC**

3. The source of compensation to be paid to me is:

Debtor Other (specify):

4. I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.
 I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
- Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
- [Other provisions as needed]
Negotiations with secured creditors to reduce to market value; exemption planning; preparation and filing of reaffirmation agreements and applications as needed; preparation and filing of motions pursuant to 11 USC 522(f)(2)(A) for avoidance of liens on household goods.

6. By agreement with the debtor(s), the above-disclosed fee does not include the following service:

Representation of the debtors in any dischargeability actions, judicial lien avoidances, relief from stay actions or any other adversary proceeding.

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

April 24, 2025

Date

/s/ Max R. Tarbox

Max R. Tarbox 19639950

Signature of Attorney

Tarbox Law, P.C.

2301 Broadway

Lubbock, TX 79401

(806) 686-4448 Fax: (806) 368-9785

tami@tarboxlaw.com

Name of law firm

**United States Bankruptcy Court
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In re ATXLUB, LLC

Debtor(s)

Case No.
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11

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with rule 1007(a)(3) for filing in this Chapter 11 Case

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
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-NONE-

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the **Managing Member** of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date April 24, 2025

Signature /s/ David Hodes
David Hodes

Penalty for making a false statement of concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.

UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF TEXAS

In Re:

ATXLUB, LLC

Debtor(s)

Case No.:

VERIFICATION OF MAILING LIST

The Debtor(s) certifies that the attached mailing list (*only one option may be selected per form*):

- is the first mail matrix in this case.
- adds entities not listed on previously filed mailing list(s).
- changes or corrects name(s) and address(es) on previously filed mailing list(s).
- deletes name(s) and address(es) on previously filed mailing list(s).

In accordance with N.D. TX L.B.R. 1007.2, the above named Debtor(s) hereby verifies that the attached list of creditors is true and correct.

Date: April 24, 2025

/s/ David Hodges
David Hodges/Managing Member
Signer/Title

Date: April 24, 2025

/s/ Max R. Tarbox
Signature of Attorney
Max R. Tarbox 19639950
Tarbox Law, P.C.
2301 Broadway
Lubbock, TX 79401
(806) 686-4448 Fax: (806) 368-9785

83-2953405
Debtor's Social Security/Tax ID No.

Joint Debtor's Social Security/Tax ID No.

Accion Opportunity Fund
111 W St. John Street # 800
San Jose, CA 95113

Alliance Credit Union
P.O. Box 64970
Lubbock, TX 79464

American Express Amazon Business Card
PO Box 981535
EL PASO, TX 79998-1535

American Express Blue Business Cash Card
PO Box 981535
EL PASO, TX 79998-1535

American Express Business Platinum Card
PO Box 981535
EL PASO, TX 79998-1535

Capital On Tap
675 Ponce De Leon Ave NE Suite 8500
Atlanta, GA 30308

Capital One Spark Business
PO Box 60519
City of Industry, CA 91716-0519

Capital One Spark Green
PO Box 60519
City of Industry, CA 91716-0519

Chase Business Premier Ink Card
PO Box 15298
Wilmington, DE 19850-5298

Chase Southwest Card
PO Box 15298
Wilmington, DE 19850-5298

First Citizens Bank
155 Commerce Way
Portsmouth, NH 03801

FNBO Business Card
PO Box 2818
Omaha, NE 68103-2818

FUJI Funding, LLC
1950 Swarthmore Ave, Unit 2
Lakewood, NJ 08701

GM Financial
801 Cherry Street
Fort Worth, TX 76102

Internal Revenue Service
P.O. Box 7346
Philadelphia, PA 19101-7346

IOU Financial
600 TownPark Lane, Suite 100.
Kennesaw, GA 30144

IRS
PO Box 7346
Philadelphia, PA 19101

IRS
P.O. Box 7346
Philadelphia, PA 19101

Lieberman & Klestzick, LLP
Yonatan Klestzick, Esq.
PO Box 356
Cedarhurst, NY 11516

Lieberman & Klestzick, LLP
Yonatan Klestzick, Esq.
381 Sunrise Highway, 3rd Floor
Lynbrook, NY 11563

Lubbock Central Appraisal District
2109 Ave Q
Lubbock, TX 79411

Newtek Bank
1981 Marcus Avenue, Suite 130
Lake Success, NY 11042

Newtek Bank
1981 Marcus Ave., Suite 130
Lake Success, NY 11042

PayPal Loanbuilder
3505 Silverside Road
Wilmington, DE 19810

Penske Truck Leasing
RT 10 Green Hills
PO Box 563
Reading, PA 19603-0563

Penske Truck Leasing Co
2675 Morgantown Road
Reading, PA 19607

PLEXE
6295 Greenwood Plaza Blvd, Suite 100
Greenwood Village, CO 80111

Preston Hodges
4215 41st Street
Lubbock, TX 79413

Progressive Commercial Insurance
300 North Commons Blvd
Cleveland, OH 44143

PSH Properties, LLC
PO Box 962
Lubbock, TX 79408

Rapid Finance
4500 East West Highway, 6th Floor
Bethesda, MD 20814

Republic Services
1212 Harrison Ave
Arlington, TX 76011

SBA EIDL Loan
Little Rock Commercial Loan Servicing
Center 2120 Riverfront Drive, Suite 100
Little Rock, AR 72202

Shapiro Family Limited Partnership
P.O. Box 1948
Amarillo, TX 79105

Sharon Redden
5407 89th Street
Lubbock, TX 79424

Tarrant County
100 E. Weatherford
Fort Worth, TX 76196

Taylor Dove
Hunter, Maclean, Exley & Dunn, P.C.
200 E Saint Julian Street
Savannah, GA 31401

Texas Attorney General
P.O. Box 12548
Austin, TX 78711

Texas State Comptroller
P.O. Box 13528
Capitol Station
Austin, TX 78711

Texas Workforce Commission (TWC)
101 East 15th Street, Room 556
Austin, TX 78778

TMT Investments Inc.
1718 98th Street
Lubbock, TX 79423

Tom Loveless & Co.
2801 N.W. 156th Street
Vancouver, WA 98685

TXU Energy
PO Box 650638
Dallas, TX 75265

U.S. Attorney General
U.S. Department of Justice
10th & Pennsylvania Ave
Washington, DC 20530

U.S. Attorney's Office
1205 Texas Ave. Room 700
Lubbock, TX 79401

Uber Freight, LLC
555 Market Street, 14th Floor
San Francisco, CA 94105

Wilkerson Company
PO Box 2525
Lubbock, TX 79408

**United States Bankruptcy Court
Northern District of Texas**

In re **ATXLUB, LLC**

Debtor(s)

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11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for ATXLUB, LLC in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

■ None [Check if applicable]

April 24, 2025

Date

/s/ Max R. Tarbox

Max R. Tarbox 19639950

Signature of Attorney or Litigant
Counsel for ATXLUB, LLC

Tarbox Law, P.C.

**2301 Broadway
Lubbock, TX 79401
(806) 686-4448 Fax:(806) 368-9785
tami@tarboxlaw.com**